

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. EDWARD T BEDFORD FOUNDATION BESSEMER TRUST COMPANY OF FLORIDA	Taxpayer identification number (TIN) 65-6164872
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 222 ROYAL PALM WAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PALM BEACH, FL 33480	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

BESSEMER TRUST COMPANY OF FLORIDA

- The books are in the care of ▶ **222 ROYAL PALM WAY - PALM BEACH, FL 33480**
Telephone No. ▶ **(561) 655-4030** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2020** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	13,554.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,554.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	12,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2020

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2020 or tax year beginning , and ending

Name of foundation EDWARD T BEDFORD FOUNDATION BESSEMER TRUST COMPANY OF FLORIDA		A Employer identification number 65-6164872
Number and street (or P.O. box number if mail is not delivered to street address) 222 ROYAL PALM WAY	Room/suite	B Telephone number (561) 655-4030
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,242,519.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	163,418.	163,418.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	596,994.			
	b Gross sales price for all assets on line 6a	596,994.			
	7 Capital gain net income (from Part IV, line 2)		596,994.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	2,187.	2,187.		STATEMENT 2	
12 Total. Add lines 1 through 11	762,599.	762,599.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	144,094.	144,094.		0.
	14 Other employee salaries and wages	50,000.	0.		50,000.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	35,000.	35,000.		0.
	b Accounting fees				
	c Other professional fees STMT 4	3,000.	0.		3,000.
	17 Interest				
	18 Taxes STMT 5	5,823.	1,665.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	2,216.	0.		2,216.
	23 Other expenses STMT 6	85,946.	85,946.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	326,079.	266,705.		55,216.
	25 Contributions, gifts, grants paid	991,714.			991,714.
26 Total expenses and disbursements. Add lines 24 and 25	1,317,793.	266,705.		1,046,930.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-555,194.				
b Net investment income (if negative, enter -0-)		495,894.			
c Adjusted net income (if negative, enter -0-)			N/A		

**EDWARD T BEDFORD FOUNDATION
BESSEMER TRUST COMPANY OF FLORIDA**

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-2.	-2.
	2 Savings and temporary cash investments	732,028.	167,175.	167,175.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	2,948,849.	2,209,449.	2,309,880.
	b Investments - corporate stock STMT 8	9,342,903.	9,334,777.	15,066,229.
	c Investments - corporate bonds STMT 9	893,707.	1,652,133.	1,699,237.
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	13,917,487.	13,363,532.	19,242,519.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	13,917,487.	13,363,532.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
29 Total net assets or fund balances	13,917,487.	13,363,532.		
30 Total liabilities and net assets/fund balances	13,917,487.	13,363,532.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	13,917,487.
2 Enter amount from Part I, line 27a	2	-555,194.
3 Other increases not included in line 2 (itemize) ▶ A/R TAXED IN 2019, RECD IN 2020	3	1,250.
4 Add lines 1, 2, and 3	4	13,363,543.
5 Decreases not included in line 2 (itemize) ▶ ROUNDING	5	11.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	13,363,532.

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BESSEMER TRUST COMPANY OF FLORIDA**

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ST CAP GAIN	P		
b HFD SEC 1256 ST GAIN			
c LT CAP GAIN			
d HFD SEC 1256 LT GAIN			
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 43,766.			43,766.
b 481.			481.
c 413,856.			413,856.
d 722.			722.
e 138,169.			138,169.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			43,766.
b			481.
c			413,856.
d			722.
e			138,169.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	596,994.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

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BESSEMER TRUST COMPANY OF FLORIDA**

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	6,893.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	6,893.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,893.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a		1,554.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		12,000.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	13,554.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	103.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,558.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> 6,558. Refunded <input type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ <u>0.</u> (2) On foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW. EDWARDTBEDFORDFOUNDATION.ORG
14 The books are in care of BESSEMER TRUST COMPANY OF FLORIDA Telephone no. (561) 655-4030 Located at 222 ROYAL PALM WAY, PALM BEACH, FL ZIP+4 33480
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

EDWARD T. BEDFORD FOUNDATION
TAX PERIOD ENDED 12/31/20
EIN 65-6164872
FORM 990-PF

Supplemental Schedule of Information

Part VII-B, Statements Regarding Activities for Which Form 4720 may be required

Question 1a(4):

The Co-Trustees of the Foundation retained E.T. Bedford Davie, Jr., beginning July 1, 2010, as an independent contractor to assist them in carrying out the charitable purposes of the Foundation. Among other responsibilities, Mr. Davie has aided the Co-Trustees in their efforts to identify and profile potentially suitable charitable grantees of the Foundation; to gather relevant information regarding past, potential or current charitable grantees; to develop appropriate content for the Foundation website; and to prepare proposed instruments designed to systematize grant-making and oversight responsibilities, such as site visit evaluation forms and grantee reporting forms.

Code Section 4941(d) (2) (E) and Treas. Reg. Section 53.4941(d)-3(c) provide that the payment of compensation by a private foundation to a disqualified person for the performance of personal services, which are reasonable and necessary to carry out the exempt purpose of the private foundation shall not be an act of self-dealing if such compensation is not excessive.

Mr. Davie was compensated at a rate of \$4,167 per month for the period January 1, 2020 through December 31, 2020.

Although the specific effort expended fluctuates over time based on the particular needs of the Co-Trustees, it is estimated that Mr. Davie typically devoted 20-25 hours per week to Foundation activities.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Yes No **N/A**

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BESSEMER TRUST COMPANY OF FLORIDA 222 ROYAL PALM WAY PALM BEACH, FL 33480	CORPORATE TRUSTEE 10.00	74,094.	0.	0.
RONALD L FICK, ESQ C/O BESSEMER TRUST, 222 ROYAL PALM WA PALM BEACH, FL 33480	INDIVIDUAL TRUSTEE 10.00	70,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,428,392.
b	Average of monthly cash balances	1b	325,468.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	17,753,860.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,753,860.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	266,308.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,487,552.
6	Minimum investment return. Enter 5% of line 5	6	874,378.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	874,378.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	6,893.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,893.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	867,485.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	867,485.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	867,485.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,046,930.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,046,930.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,046,930.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				867,485.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			651,705.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017				
d From 2018				
e From 2019				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 1,046,930.				
a Applied to 2019, but not more than line 2a			651,705.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				395,225.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				472,260.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018				
d Excess from 2019				
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

EDWARD T BEDFORD FOUNDATION
 BESSEMER TRUST COMPANY OF FLORIDA

Form 990-PF (2020)

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACES IN MOTION P.O. BOX 357492 GAINESVILLE, FL 32635	NONE	N/A	OPERATIONAL	10,000.
AIR FORCE ACADEMY ATHLETIC CORPORATION 2168 FIELD HOUSE DRIVE USAFA, CO 80840	NONE	N/A	OPERATIONAL	50,000.
AIR FORCE ACADEMY ATHLETIC CORPORATION 2168 FIELD HOUSE DRIVE USAFA, CO 80840	NONE	N/A	OPERATIONAL	30,000.
ASPHALT GREEN 555 EAST 90TH STREET NEW YORK, NY 10128-7803	NONE	N/A	OPERATIONAL	30,000.
BOCA HELPING HANDS 1500 NW 1ST CT BOCA RATON, FL 33432	NONE	N/A	OPERATIONAL	15,000.
Total	SEE CONTINUATION SHEET(S)			991,714.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2020)

EDWARD T BEDFORD FOUNDATION
 BESSEMER TRUST COMPANY OF FLORIDA

65-6164872

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOUND FOR COLLEGE 1730 S FEDERAL HIGHWAY #297 DELRAY BEACH, FL 33483	NONE	N/A	OPERATIONAL	20,000.
CARIDAD CENTER INC 8645 W. BOYNTON BEACH BLVD BOYNTON BEACH, FL 33472	NONE	N/A	OPERATIONAL	20,000.
CENTER FOR EXCELLENCE IN EDUCATION 8201 GREENSBORO DRIVE, STE 215 MCLEAN, VA 22102-3813	NONE	N/A	OPERATIONAL	15,000.
CHILDREN'S DREAM FUND INC. 200 CENTRAL AVENUE, STE 410 ST PETERSBURG, FL 33701	NONE	N/A	OPERATIONAL	25,000.
CHILDREN'S GOLF FOUNDATION INC/FIRST TEE OF PALM BEACHES 7301 N HAVERHILL RD RIVIERA BEACH, FL 33407	NONE	N/A	OPERATIONAL	15,000.
COMMUNITY FOUNDATION FOR PALM BEACH AND MARTIN COUNTIES 700 S DIXIE HWY #200 WEST PALM BEACH, FL 33401	NONE	N/A	OPERATIONAL	105,000.
EMBRY-RIDDLE AERONAUTICAL UNIVERSITY 600 S. CLYDE MORRIS BLVD DAYTONA BEACH, FL 32114	NONE	N/A	OPERATIONAL	25,000.
GOLD COAST JUNIOR GOLF FOUNDATION 419 NW 13TH DRIVE BOCA RATON, FL 33486	NONE	N/A	OPERATIONAL	16,000.
GOLISANO CHILDREN'S MUSEUM OF NAPLES 15080 LIVINGSTON RD NAPLES, FL 34109	NONE	N/A	OPERATIONAL	15,000.
GRANDMA'S PLACE INC 184 SPARROW DRIVE ROYAL PALM BEACH, FL 33411	NONE	N/A	OPERATIONAL	5,000.
Total from continuation sheets				856,714.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUADALUPE CENTER INC 509 HOPE CIRCLE IMMOKALEE, FL 34142	NONE	N/A	OPERATIONAL	50,000.
GULF COAST JUNIOR GOLF TOUR INC/FIRST TEE NAPLES/COLLIER 1370 CREEKSIDE BOULEVARD NAPLES, FL 34108	NONE	N/A	OPERATIONAL	10,000.
HORSES N HEROES OF MARION COUNTY INC. 12680 NORTH U.S. HIGHWAY 441 CITRA, FL 32113	NONE	N/A	OPERATIONAL	25,000.
FARMWORKER CHILDREN'S CENTER 130 ISLAND DR OCEAN RIDGE, FL 33435	NONE	N/A	OPERATIONAL	3,500.
FIRST TEE CENTRAL COAST P.O. BOX 6261 SANTA BARBARA, CA 93160	NONE	N/A	OPERATIONAL	15,000.
FIRST TEE OF GREATER PASADENA 1133 ROSEMONT AVE PASADENA, CA 91103	NONE	N/A	OPERATIONAL	15,000.
FIRST TEE OF HAMPTON ROADS 2400 TOURNAMENT DR VIRGINIA BEACH, VA 23456	NONE	N/A	OPERATIONAL	20,000.
JUNIOR GOLF ASSOCIATION OF BROWARD COUNTY INC 5722 S FLAMINGO RD, #209 COOPER CITY, FL 33330-3206	NONE	N/A	OPERATIONAL	12,000.
JUNIOR TENNIS CHAMPIONS CENTER INC 5200 CAMPUS PARKWAY COLLEGE PARK, MD 20740	NONE	N/A	OPERATIONAL	80,000.
JUNIOR TENNIS CHAMPIONS CENTER INC 5200 CAMPUS DRIVE COLLEGE PARK, MD 20740	NONE	N/A	OPERATIONAL	12,214.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOGGERHEAD MARINELIFE CENTER 14200 U.S. HWY 1 JUNO BEACH, FL 33408	NONE	N/A	OPERATIONAL	25,000.
MALTZ JUPITER THEATRE INC. 1001 EAST INDIANTOWN ROAD JUPITER, FL 33477	NONE	N/A	GENERAL PURPOSE	28,000.
NAPLES BOTANICAL GARDEN INC 4820 BAYSHORE RD NAPLES, FL 34112	NONE	N/A	OPERATIONAL	25,000.
NEW HOPE CHARITIES INC 626 NORTH DIXIE HWY WEST PALM BEACH, FL 33401	NONE	N/A	OPERATIONAL	30,000.
PLACE OF HOPE INC. 9078 ISAIAH LANE PALM BEACH GARDENS, FL 33418	NONE	N/A	OPERATIONAL	25,000.
RIVIERA BEACH COMMUNITY OUTREACH 1144 W 6TH ST WEST PALM BEACH, FL 33404	NONE	N/A	OPERATIONAL	10,000.
SOUTH FLORIDA SCIENCE CENTER AND ACQUARIUM 4801 DREHER TRAIL NORTH WEST PALM BEACH, FL 33405	NONE	N/A	OPERATIONAL	25,000.
TENACITY INC 38 EVERETT ST BOSTON, MA 02134	NONE	N/A	OPERATIONAL	25,000.
THE CENTER FOR FAMILY SERVICES OF PALM BEACH COUNTY INC. 401 PARKER AVENUE WEST PALM BEACH, FL 33405	NONE	N/A	OPERATIONAL	15,000.
THE EDUCATION FOUNDATION OF COLLIER COUNTY INC. 3606 ENTERPRISE AVENUE, SUITE 150 NAPLES, FL 34104	NONE	N/A	OPERATIONAL	50,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

2020

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name EDWARD T BEDFORD FOUNDATION BESSEMER TRUST COMPANY OF FLORIDA	Employer identification number 65-6164872
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	6,893.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c	2d		
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	6,893.
4 Enter the tax shown on the corporation's 2019 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	9,301.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	6,893.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 The corporation is using the adjusted seasonal installment method.

7 The corporation is using the annualized income installment method.

8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Filers with installments due on or after April 1, 2020, and before July 15, 2020, see instructions	9	07/15/20	07/15/20	09/15/20	12/15/20
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	1,723.	1,724.	1,723.	1,723.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	1,554.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				
14 Add amounts on lines 16 and 17 of the preceding column	14		169.	1,893.	3,616.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	1,554.	0.	0.	0.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		169.	1,893.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	169.	1,724.	1,723.	1,723.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2020 and before 7/1/2020	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{366}$	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2020 and before 10/1/2020	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{366}$	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2020 and before 1/1/2021	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{366}$	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2020 and before 4/1/2021	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2021 and before 7/1/2021	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2021 and before 10/1/2021	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2021 and before 1/1/2022	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2021 and before 3/16/2022	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			\$ 103.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

**FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) EDWARD T BEDFORD FOUNDATION BESSEMER TRUST COMPANY OF FLORIDA					Identifying Number 65-6164872
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
07/15/20	1,723.	1,723.			
07/15/20	1,724.	3,447.			
07/15/20	-1,554.	1,893.	62	.000081967	10.
09/15/20	1,723.	3,616.	91	.000081967	27.
12/15/20	1,723.	5,339.	16	.000081967	7.
12/31/20	0.	5,339.	135	.000082192	59.
Penalty Due (Sum of Column F)					103.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BTC CTF HEDGE FUNDS	25,034.	0.	25,034.	25,034.	
DIVIDEND & INTEREST	276,553.	138,169.	138,384.	138,384.	
TO PART I, LINE 4	301,587.	138,169.	163,418.	163,418.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BTC CTF HEDGE FUNDS	1,499.	1,499.	
OTHER INCOME	688.	688.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,187.	2,187.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	35,000.	35,000.		0.
TO FM 990-PF, PG 1, LN 16A	35,000.	35,000.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FINANCIAL SERVICE FEES	3,000.	0.		3,000.	
TO FORM 990-PF, PG 1, LN 16C	3,000.	0.		3,000.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	62.	62.		0.	
FOREIGN TAXES EXCESS WITHHELD	158.	0.		0.	
2019 EXCISE TAX PAID WITH EXT	4,000.	0.		0.	
FGN TAX PAID CTF HEDGE FD	1,603.	1,603.		0.	
TO FORM 990-PF, PG 1, LN 18	5,823.	1,665.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HFD PORTFOLIO DEDUCTIONS	67,102.	67,102.		0.	
HFD INV INTEREST EXPENSE	18,836.	18,836.		0.	
ADR FEES	6.	6.		0.	
OTHER DEDUC'S HFD	2.	2.		0.	
TO FORM 990-PF, PG 1, LN 23	85,946.	85,946.		0.	

FORM 990-PF **U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS** **STATEMENT** **7**

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
61000.00 US TREASURY N/B	X		68,267.	68,010.
35000.00 US TREASURY NOTES	X		34,920.	34,901.
154000.00 US TREASURY NOTES	X		154,236.	156,466.
272000.00 US TREASURY BONDS	X		279,105.	293,122.
179000.00 US TREASURY NOTES	X		166,164.	190,341.
192000.00 US TREASURY N/B	X		209,816.	208,875.
66000.00 US TREASURY NOTE	X		70,939.	70,666.
220000.00 US TREASURY NOTES	X		223,037.	240,264.
35000.00 US TREASURY BONDS	X		37,772.	47,457.
26000.00 US TREASURY NOTES	X		26,322.	26,236.
189000.00 US TREASURY NOTE	X		187,424.	192,565.
150653.25 TSY INFLATION INDEX BOND	X		150,655.	161,727.
143000.00 US TREASURY N/B	X		136,227.	147,792.
90000.00 US TREASURY NOTES	X		95,033.	99,900.
197000.00 US TREASURY N/B	X		211,838.	208,327.
153000.00 US TREASURY NOTES	X		157,694.	163,231.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,209,449.	2,309,880.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,209,449.	2,309,880.

FORM 990-PF **CORPORATE STOCK** **STATEMENT** **8**

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
85.00 ALPHABET INC CLASS C	60,682.	148,909.
163.00 MATCH GROUP INC	15,072.	24,643.
230.00 SEA LTD ADR	10,188.	45,781.
430.00 FACEBOOK INC-A	71,123.	117,458.
125.00 CHARTER COMMUNICATIONS INC	62,354.	82,693.
775.00 TENCENT HOLDINGS LTD	32,088.	56,359.
625.00 DOLLARAMA INC	19,703.	25,440.
110.00 HOME DEPOT	14,900.	29,218.
100.00 BURLINGTON STORES INC	16,260.	26,155.
595.00 NIKE INC CL B	35,397.	84,174.
270.00 WYNDHAM HOTELS & RESORTS	13,540.	16,048.
420.00 HILTON WORLDWIDE HOLDINGS	44,188.	46,729.
400.00 ROSS STORES INC	39,530.	49,124.
190.00 ALIBABA GROUP HOLDINGS LTD	14,781.	44,218.
45.00 AMAZON.COM INC	34,500.	146,561.
160.00 ADVANCE AUTO PARTS	19,188.	25,201.

75.00	LVMH MOET HENNESSY VUITTON	32,520.	47,019.
435.00	PEPSICO INC	41,613.	64,510.
480.00	US FOODS HOLDING CORP	12,488.	15,988.
50337.56	OW CREDIT INCOME FUND	503,375.	513,946.
945.00	CONOCOPHILLIPS	45,243.	37,790.
165.00	PIONEER NATURAL RESOURCES	30,368.	18,791.
2475.00	BANK OF AMERICA CORP	75,513.	75,017.
900.00	BLACKSTONE GROUP INC	52,188.	58,329.
130.00	AON PLC	26,932.	27,465.
85.00	S&P GLOBAL INC.	22,352.	27,942.
715.00	CITIGROUP INC	27,101.	44,086.
600.00	SCHWAB CHARLES CORP NEW	29,581.	31,824.
58.00	BLACKROCK INC	30,414.	41,849.
210.00	CHUBB LIMITED	10,450.	32,323.
175.00	NASDAQ INC.	14,638.	23,229.
130.00	STERIS PLC	12,593.	24,640.
84.00	COOPER COS INC	19,667.	30,518.
335.00	ZOETIS INC	21,567.	55,442.
105.00	LAB CORP OF AMER HLDGS NEW	14,592.	21,372.
315.00	DANAHER CORP	25,225.	69,974.
470.00	IQVIA HOLDINGS INC	70,953.	84,209.
158.00	THERMO FISHER SCIENTIFIC	8,993.	73,593.
200.00	UNITEDHEALTH GROUP INC	52,216.	70,136.
62.00	TELEFLEX INC	17,026.	25,517.
25.00	WEST PHARMACEUTICAL SVC	3,890.	7,082.
177504.34	BTC CTF HEDGE FUND OF FDS	2,146,702.	2,735,164.
430.00	IAA INC	12,554.	27,941.
75.00	VERISK ANALYTICS INC-CL A	9,563.	15,569.
330.00	SAFRAN SA	41,849.	46,953.
560.00	FORTIVE CO	29,063.	39,659.
2705.00	RENTOKIL INITIAL PLC	13,311.	18,819.
55.00	L3 HARRIS TECHNOLOGIES INC	8,758.	10,396.
105.00	CINTAS CORP	17,040.	37,113.
55.00	IDEX CORP	6,831.	10,956.
135.00	EQUIFAX INC	17,723.	26,033.
180.00	DOVER CORP	14,204.	22,725.
345.00	SMITH A O CORP	15,470.	18,912.
445.00	UNION PACIFIC CORP	76,936.	92,657.
310.00	AMPHENOL CORP	29,310.	40,538.
250.00	SS&C TECHNOLOGIES HOLDINGS	15,694.	18,187.
65.00	ANSYS INC	11,587.	23,647.
140.00	CDW CORP/DE	14,152.	18,450.
29.00	PAYCOM SOFTWARE INC	9,570.	13,115.
93.00	SERVICENOW INC	21,257.	51,189.
665.00	VISA INC	73,028.	145,455.
125.00	WEX INC	21,432.	25,441.
510.00	FIDELITY NATL INFO SVCS	45,711.	72,144.
1380.00	APPLE INC	41,463.	183,112.
115.00	ADOBE INC	46,418.	57,513.
1025.00	MICROSOFT CORP	67,842.	227,980.
70.00	ASPEN TECHNOLOGY	9,176.	9,117.
130.00	SYNOPSIS INC	13,890.	33,701.
500.00	TEXAS INSTRUMENTS INC	50,194.	82,065.
75.00	NICE LTD ADR	11,409.	21,265.

50.00 ASML HOLDING	22,423.	24,391.
155.00 CMC MATERIALS INC	20,794.	23,451.
337186.67 OW LARGE CAP STRATEGIES FD	3,260,084.	5,779,379.
200.00 AIR PRODUCTS & CHEMICALS	50,403.	54,644.
130.00 APTARGROUP INC	12,931.	17,795.
245.00 AMERICAN TOWER CORP	43,623.	54,992.
132246.92 OW SMALL & MIDCAP STRAT FD	1,294,053.	2,435,988.
405.00 AMEREN CORP	26,447.	31,614.
175.00 AMERICAN WATER WORKS CO	6,890.	26,857.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,334,777.	15,066,229.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
35000.00 BURLINGTN NORTH SANTA FE	39,364.	39,687.
40000.00 MCDONALD'S CORP	43,549.	44,498.
40000.00 PAYPAL HOLDINGS INC	40,973.	41,835.
40000.00 OMNICOM GROUP INC	39,862.	42,510.
35000.00 XCEL ENERGY INC	35,880.	38,493.
15000.00 JPMORGAN CHASE & CO	15,021.	17,870.
40000.00 MONDELEZ INTERNATIONAL	39,994.	40,179.
40000.00 HP ENTERPRISE CO	39,953.	41,043.
40000.00 ELECTRONIC ARTS INC	40,299.	40,098.
40000.00 CIGNA CORP	43,418.	43,197.
40000.00 ENERGY TRANSFER OPERATNG	43,652.	44,918.
37000.00 VISA INC	38,775.	39,278.
43000.00 MORGAN STANLEY	43,631.	47,586.
41000.00 BRISTOL-MYERS SQUIBB CO	40,614.	41,139.
39000.00 VERIZON COMMUNICATIONS	39,460.	38,845.
40000.00 ENTERGY LOUISIANA LLC	39,992.	40,114.
40000.00 PFIZER INC	42,687.	43,067.
35000.00 BROADCOM CRP / CAYMN FI	37,795.	37,860.
35000.00 ESTEE LAUDER CO INC	38,420.	38,606.
40000.00 D.R. HORTON INC	39,871.	40,252.
35000.00 COCA-COLA CO/THE	39,594.	40,140.
35000.00 AMAZON.COM INC	34,988.	35,617.
40000.00 ROPER TECHNOLOGIES INC	39,944.	40,522.
40000.00 GEORGIA POWER CO	40,142.	40,127.
35000.00 ANALOG DEVICES INC	39,519.	39,953.
35000.00 COMCAST CORP	38,407.	38,581.
45000.00 APPLE INC	44,610.	49,555.
40000.00 ORACLE CORP SR GLBL NT	40,377.	41,059.
40000.00 BANK OF AMERICA CORP	42,211.	44,060.
37000.00 GOLDMAN SACHS GRP INC FRN	37,003.	37,357.
30000.00 NATIONAL RURAL UTIL COOP	29,804.	30,154.
35000.00 ABBVIE INC	36,139.	39,015.
40000.00 CONSTELLATION BRANDS INC	41,552.	41,612.
40000.00 AMERICAN HONDA FINANCE	40,030.	40,478.

40000.00 VALERO ENERGY CORP	40,127.	40,258.
40000.00 INTERCONTINENTALEXCHANGE	39,961.	40,310.
60000.00 CITIGROUP INC	60,587.	68,251.
40000.00 KIMBERLY-CLARK CORP	40,137.	40,541.
40000.00 TOYOTA MOTOR CREDIT CORP	39,985.	41,052.
35000.00 CANADIAN IMPERIAL BANK	37,745.	37,825.
66000.00 SUMITOMO MITSUI FINL GRP	66,061.	71,695.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>1,652,133.</u>	<u>1,699,237.</u>

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ALFRED J STASHIS, JR; EDWARD T BEDFORD FDN; C/O DUNWODY WHITE & LANDON PA
4001 TAMiami TRAIL NORTH, SUITE 200
NAPLES, FL 34103

TELEPHONE NUMBER

239-263-5885

FORM AND CONTENT OF APPLICATIONS

SEE WWW.EDWARDTBEDFORDFOUNDATION.ORG FOR APPLICATION PROCEDURES.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE CO-TRUSTEES PRESENTLY HAVE PARTICULAR INTEREST IN SUPORTING ORGANIZATIONS BENEFITING CHILDREN AND YOUNG ADULTS, INCLUDING THROUGH EDUCATIONAL, ATHLETIC, AND ARTISTIC PURSUITS, AND THROUGH SOCIAL SERVICE ENTERPRISES.